

GASTON COUNTY SUMMARY – 2008

| | DIRECT IMPACT | INDIRECT IMPACT | Induced Impact | TYPE SAM MULTIPLIER | TOTAL IMPACT |
|-----------------|------------------|--------------------|-------------------|------------------------|-----------------|
| Оитрит | \$937,033,084 | \$77,654,315 | \$192,942,747 | 1.2888 | \$1,207,630,146 |
| LABOR INCOME | \$496,920,329 | \$25,827,747 | \$58,000,213 | 1.1687 | \$580,748,289 |
| EMPLOYMENT | 10,183 | 957 | 1,956 | 1.2860 | 13,096 |
| TOTAL IMPACT OF | \$199,012,746 | | | | |
| MEDICAID EXPENI | \$255,098,542 | | | | |
| NUMBER OF MEDI | 44,759 | | | | |
| FEDERAL TRANSFI | \$1,179,746,000 | | | | |

- In 2008 it is estimated that Gaston County's health care industries produced over \$937 million in direct output revenue and contributed an additional \$269 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$1.2 billion. The Output multiplier (1.2888) shows that for every \$1 in revenue produced by health care industries and additional \$0.28 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$496 million (direct) and contributed an additional \$83 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$580 million. The Labor Income multiplier (1.1687) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.16 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 10,183 (direct) and generated an additional 2,913 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 13,096. The Employment multiplier (1.2860) shows that for every 1 worker employed in the health care industry, an additional 0.28 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 34% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 34% it is estimated that the \$580 million paid to health care and support employees generated over \$199 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$199 million generated by retail sales would be subject to both state and county taxes generating additional revenue.

GASTON 2008

Population 206,679 Area Sq. Miles 357 Persons per square mile 579 **Number Employed** 91,722 7.8% **Unemployment Rate** # of Industries 235 # of Households 83,073 **Per Capita Income** \$31,703 **Median Household Income** \$46,265 **Total Personal Income** \$6,552,245,000 **Gross County Retail Sales** \$2,245,345,000 **Local Retail Sales Capture Ratio** 34.27% **Federal Medical Transfer Payments** \$1,179,746,000 **Number of Medicaid Eligibles** 44,759 \$255,098,542 **Medicaid Expenditures**

| | DIRECT | INDIRECT | INDUCED | TYPE SAM | TOTAL | ESTIMATED |
|------------------------------|---------------|--------------|---------------|------------|-----------------|------------------------|
| HEALTH SECTOR | IMPACT | IMPACT | IMPACT | MULTIPLIER | IMPACT | RETAIL SALES GENERATED |
| Pharmacies, Health and | | | | | | GLISEI E |
| Personal Care Stores | | | | | | |
| Output | \$59,151,256 | \$4,351,226 | \$10,173,484 | 1.2456 | \$73,675,965 | |
| Labor Income | \$26,516,414 | \$1,324,680 | \$3,088,632 | 1.1664 | \$30,929,726 | \$10,599,101 |
| Employment | 888 | 43 | 103 | 1.1650 | 1,034 | |
| Home Health Care Services | | | | | | |
| Output | \$24,170,532 | \$1,447,307 | \$5,159,128 | 1.2733 | \$30,776,967 | |
| Labor Income | \$13,014,121 | \$526,174 | \$1,503,066 | 1.1559 | \$15,043,361 | \$5,155,109 |
| Employment | 357 | 24 | 52 | 1.2136 | 433 | |
| Physicians, Dentists, other | | | | | | |
| Health Professionals | | | | | | |
| Output | \$405,587,264 | \$26,604,091 | \$88,910,406 | 1.2848 | \$521,101,761 | |
| Labor Income | \$223,725,584 | \$8,957,525 | \$25,829,790 | 1.1555 | \$258,512,899 | \$88,588,056 |
| Employment | 3,214 | 347 | 900 | 1.3883 | 4,461 | |
| Ambulatory and Outpatient | | | | | | |
| Health Care Services | | | | | | |
| Output | \$51,731,480 | \$5,143,299 | \$7,155,654 | 1.2377 | \$64,030,432 | |
| Labor Income | \$17,109,154 | \$1,806,590 | \$2,099,738 | 1.2283 | \$21,015,482 | \$7,201,655 |
| Employment | 408 | 69 | 73 | 1.3469 | 549 | |
| Hospitals | | | | | | |
| Output | \$289,089,472 | \$33,048,708 | \$53,886,278 | 1.3007 | \$376,024,458 | |
| Labor Income | \$141,106,096 | \$10,951,950 | \$16,862,037 | 1.1971 | \$168,920,083 | \$57,886,093 |
| Employment | 2,627 | 385 | 547 | 1.3546 | 3,558 | |
| Nursing and Residential Care | | | | | | |
| Facilities | | | | | | |
| Output | \$107,303,080 | \$7,059,684 | \$27,657,798 | 1.3235 | \$142,020,562 | |
| Labor Income | \$75,448,960 | \$2,260,828 | \$8,616,950 | 1.1442 | \$86,326,738 | \$29,582,732 |
| Employment | 2,692 | 89 | 281 | 1.1373 | 3,061 | |
| TOTAL | | | | | | |
| Output | \$937,033,084 | \$77,654,315 | \$192,942,747 | 1.2888 | \$1,207,630,146 | |
| Labor Income | \$496,920,329 | \$25,827,747 | \$58,000,213 | 1.1687 | \$580,748,289 | \$199,012,746 |
| Employment | 10,183 | 957 | 1,956 | 1.2860 | 13,096 | |